Educational Session Calendar

~ October 2015 ~

Sun	Mon	Tue	Wed	Thu	Fri	Sat
				1	2	3
4	5	6 Estate Planning 6:30 p.m.	7 Life Insurance 12 p.m.	9	10	11
11	12	13	14	15	16	17
18	19	20	21 Real Estate 6: 30 p.m.	22 Tax Planning 12 p.m.	23	24
25	26	27	28	29	30	31

~ November 2015 ~

Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3 Investment Basics 6:30 p.m.	4 Real Estate 12 p.m.	5	6	7
8	9	10	11	12	13	14
15	16	17	18 Education 6:30 p.m.	19 Investment Basics 12 p.m.	20	21
22	23	24	25	26	27	28
29	30					

~ December 2015 ~

Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1 Life Insurance 6:30 p.m.	2 Education 12 p.m.	3	4	5
6	7	8	9	10	11	12
13	14	15	16 Investments Advanced 6:30 p.m.	17 Estate Planning 12 p.m.	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

To sign up for our web seminar classes, please contact our office at 650-571-8888.

Login credentials to the web seminar will be sent to you the day before each session.

Session Topic:	Date:
☐ Estate Planning – 6:30 p.m.	October 6th
☐ Life Insurance – 12 p.m.	October 7th
☐ Real Estate – 6:30 p.m.	October 21st
☐ Tax Planning – 12 p.m.	October 22nd
☐ Investment Basics – 6:30 p.m.	November 3rd
☐ Real Estate – 12 p.m.	November 4th
☐ Education – 6:30 p.m.	November 18th
☐ Investment Basics – 12 p.m.	November 19th
☐ Life Insurance – 6:30 p.m.	December 1st
☐ Education – 12 p.m.	December 2nd
☐ Investments Adv. – 6:30 p.m.	December 16th
☐ Estate Planning – 12 p.m.	December 17th

* ***All web seminar classes will begin on time and last for 1 hour.***

* General questions during the web seminar are welcome via the Q&A feature
* For specific questions, contact your advisor

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