

Educational Session Calendar

~ April 2015 ~						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
29	30	31	1	2	3	4
5	6	7 Tax Planning 6:30 p.m.	8 Tax Planning 12 p.m.	9	10	11
12	13	14	15	16	17	18
19	20	21	22 Investment Basics 6:30 p.m.	23 Estate Planning 12 p.m.	24	25
26	27	28	29	30		

~ May 2015 ~						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1	2
3	4	5 Estate Planning 6:30 p.m.	6 Real Estate 12 p.m.	7	8	9
10	11	12	13	14	15	16
17	18	19	20 Investments Advanced 6:30 p.m.	21 Life Insurance 12 p.m.	22	23
24	25	26	27	28	29	30
31						

~ June 2015 ~						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
	1	2 Real Estate 6:30 p.m.	3 Investmen Basics 12 p.m.	4	5	6
7	8	9	10	11	12	13
14	15	16	17 Education 6:30 p.m.	18 Investments Advanced 12 p.m.	19	20
21	22	23	24	25	26	27
28	29	30				

To sign up for our web seminar classes,
please contact our office at
650-571-8888.

Login credentials to the web seminar will be
sent to you the day before each session.

<u>Session Topic:</u>	<u>Date:</u>
<input type="checkbox"/> Tax Planning – 6:30 p.m.	April 7 th
<input type="checkbox"/> Tax Planning – 12 p.m.	April 8 th
<input type="checkbox"/> Investment Basics – 6:30 p.m.	April 22 nd
<input type="checkbox"/> Estate Planning – 12 p.m.	April 23 rd
<input type="checkbox"/> Estate Planning – 6:30 p.m.	May 5 th
<input type="checkbox"/> Real Estate – 12 p.m.	May 6 th
<input type="checkbox"/> Investments Adv. – 6:30 p.m.	May 20 th
<input type="checkbox"/> Life Insurance – 12 p.m.	May 21 st
<input type="checkbox"/> Real Estate – 6:30 p.m.	June 2 nd
<input type="checkbox"/> Investment Basics – 12 p.m.	June 3 rd
<input type="checkbox"/> Education – 6:30 p.m.	June 17 th
<input type="checkbox"/> Investments Adv. – 12 p.m.	June 18 th

* All web seminar classes will begin on
time and last for 1 hour.

* General questions during the web seminar
are welcome via the Q&A feature

* For specific questions, contact your advisor

